

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Kyle J. Ortiz
Bryan M. Kotliar
Eitan E. Blander

STATUS CONFERENCE: 3/31/2022 AT 11:00 A.M.

*Counsel to the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and
JPA NO. 49 CO., LTD.,

Debtors.¹

Chapter 11

Case No.: 21-12075 (DSJ)

(Jointly Administered)

**NOTICE OF STATUS CONFERENCE
SCHEDULED FOR MARCH 31, 2022 AT 11:00 AM**

PLEASE TAKE NOTICE that a status conference (the “Status Conference”) has been scheduled in the above reference cases and will be held on **March 31, 2022 at 11:00 a.m. (prevailing Eastern Time)** before the Honorable David S. Jones, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, New York, New York 10004. In light of the COVID-19 pandemic, the Status Conference shall take place via Zoom for Government. Those wishing to appear before the Bankruptcy Court at the Status Conference must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than March 30, 2022, at 4:00 p.m. (**Prevailing Eastern Time**).

¹ The Debtors in these Chapter 11 Cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors’ corporate address is Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013.

PLEASE TAKE FURTHER NOTICE that, at the Status Conference, the Debtors will request that the Court approve the scheduling of a combined hearing to approve a disclosure statement and confirmation of a chapter 11 plan to be filed at a later date pursuant to section 105(d)(2)(B)(vi) of the Bankruptcy Code.

Dated: March 28, 2022
New York, New York

JPA NO. 111 CO., LTD. and
JPA NO. 49 CO., LTD.
Debtors and Debtors in Possession
By their Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/ Kyle J. Ortiz

Kyle J. Ortiz
Bryan M. Kotliar
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000